



USDA TURKEY MARKET NEWS REPORT

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Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Light trading was reported for prompt deliveries. Demand was light to moderate. Offerings short to light for prompt deliveries and light to moderate for deferred. Bulk parts and meats market tone was steady to firm. Trading was slow. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was mixed for the light to adequate offerings.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 6, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-75	75	75.00	20	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	74	-	-	-	-	-	-	-	-
CENTRAL REGION	73-74	-	-	-	-	-	-	-	-
WESTERN REGION	74-75	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 7, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	73.5	73.50	20	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72.5-74	72.5-73	72.67	30	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JULY 7, 2006	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	75.00	72.50	70.75 **
CENTRAL REGION	73.50	73.00	70.00
WESTERN REGION	74.50 **	73.90 **	71.00
16-24 LB TOMS			
EASTERN REGION	73.75 **	73.00	70.63 **
CENTRAL REGION	72.67	73.00 **	73.00
WESTERN REGION	74.50 **	73.90 **	71.00

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	74-79
FROZEN TURKEYS Y TOMS 14-24#	74-79
FROZEN TURKEYS Y TOMS 24-28#	74-81

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of July 10, 2006

Price (cents/lb.) Volume (lbs.)

PRICED AT TIME OF SALE

8-16 lbs.	86.67	407,000
16-24 lbs.	84.71	35,000

PRICE TO BE DETERMINED

8-16 lbs.	--	10,000
16-24 lbs.	--	5,000

Total Volume: 457,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 01-JuL-2006 (Preliminary)

		YOUNG TURKEYS		TOTAL TURKEYS		
		PCT	AVG			AVG
		CHG	LIVE	OLD		LIVE
-THOUSAND HEAD-		PW	WT	BANDED	-THOUSAND HEAD-	WT
North East	785	-3	23.08	(A)	787	23.08
South Atlantic	843	6	31.64	(A)	845	31.64
North Central	2,147	-3	32.61	(A)	2,149	32.61
South Central	659	-9	18.12	(A)	660	18.12
West	307	-9	24.11	(A)	308	24.11
U.S. total	4,741(B)	-3	28.29	8	4,749	28.29
To-date						
2006	115,539(B)			141	115,680	
To-date						
2005	110,604(B)			74	110,678	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 27,000; for the current year to date 571,000; for last year to date 617,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

May	477,943*
June 1 - 30, 2006	483,517*

To date 2006	2,599,002*
To date 2005	2,548,218*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
	Thousands				
W/E 01-Jul-2006					
Head	2,098	2,616	27	8	4,749
Avg Wt	17.23	37.17	28.04	26.94	28.29
Last week	2,226	2,597	44	6	4,873
Same wk yr ago	1,908	2,687	74	3	4,672
Avg Wt	15.77	37.09	24.92	23.70	28.18
To-date/2006	49,850	65,118	571	141	115,680
To-date/2005	43,616	66,371	617	74	110,678

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT. INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JULY 2006.

The market tone on thigh meat was steady to fully steady with most of the strength coming from export channels. Demand moderate with most supplies held with confidence. The market tone on tom drums was steady with signs of increased strength and fewer offerings noted. Demand light to moderate for the mostly adequate supplies. The market tone on tom necks was steady to instances weak. Demand nil to light for the adequate to ample offerings. The market tone on tom wings was steady to fully steady with 2-joint wings held in more confident hands than in previous weeks. The market tone on -20% mechanically separated turkey (MST) was mostly steady on fresh, steady to instances fully steady on frozen. Demand light to moderate. Offerings of fresh MST adequate, frozen light and spotty. Trading was active on frozen thigh meat for export, balance slow to moderate. For domestic: fresh breast trim 124, fresh scapula 130, Grade A non-basted 10-12 lb. breasts 160, frozen breeder hen breast meat 165 cents delivered. For export: tom necks 21-22 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/	114.00		114.00	20
DRUMSTICKS, TOM		M	33.00	40
DRUMSTICKS, TOM--FRESH	33.00-33.50		33.38	52
DRUMSTICKS, HEN		M	33.00	20
WINGS, FULL-CUT, TOM	31.00		31.00	2
WINGS, FULL-CUT, HEN		W	28.00	15
WINGS, V-TYPE, TOM		F	39.50	80
WINGS, V-TYPE, HEN		W	102.00	20
NECKS, TOM	20.00-22.00		21.00	80
NECKS, HEN		W	23.00	6
BREASTS, B/S, TOM 3/	179.00-186.00		181.67	120
BREASTS, B/S, TOM--FRESH 3/	213.00		213.00	95
THIGH MEAT		F	69.97	36
THIGH MEAT--FRESH	72.00		72.00	20
BREAST TRIM MEAT	122.00		122.00	20
SCAPULA MEAT	124.00-125.00		124.62	65
TENDERLOINS				
DESTRAPPED TENDERS	178.00-179.00		178.50	80
DESTRAPPED TENDERS--FRESH	210.00-212.00		211.00	80
WING MEAT WITH SKIN	98.00		98.00	15
MECHANICALLY SEPARATED 4/		M	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		W	23.63	160
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00-32.00		31.57	70
WINGS FULL-CUT - TOMS		R	30.50	26
WINGS, V-TYPE, TOM		M	40.00	108
TAILS	31.50		31.50	40
MECHANICALLY SEPARATED 4/		F	20.17	60
THIGH MEAT - FROZEN	68.00-70.00		69.33	512

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 JULY 2006.

The market tone on fresh tom breast meat was fully steady to firm for prompt shipments, steady to fully steady for deferred, balance of white meat steady to firm. Demand on white meat was moderate to good for the short to instances adequate offerings. The market tone on 4-8 lb. breasts was instances barely steady to fully steady. Demand light for the uneven offerings. The market tone on institutional sized breasts was steady to firm. Demand light to moderate for the short to instances light offerings. For domestic: fresh body chopping skin 25, fresh hen drums 33, fresh scapula 124-125, fresh breast trim 125-150 mostly 125-132, frozen breeder hen breast meat 167, Grade A basted 8-10 lb. rib breasts 135 and 12-16 lb. 170, plant grade basted 20-24 lb. breasts 160, plant grade non-basted 18-20 lb. breasts 170. For export: tom necks 22-26, hen wings 28, fresh tom drums 30, fresh thigh meat 73 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	10	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	20	114.00	20
DRUMSTICKS, TOM	31.00		31.00	20	32.33	60
DRUMSTICKS, TOM--FRESH	32.00-38.00		33.49	71	33.45	123
DRUMSTICKS, HEN	32.00		32.00	40	32.33	60
WINGS, FULL-CUT, TOM	32.00-33.00		32.13	67	32.10	69
WINGS, FULL-CUT, HEN	27.00		27.00	100	27.35	155
WINGS, V-TYPE, TOM		F	39.50	80		
WINGS, V-TYPE, HEN		W	102.00	20	102.00	20
NECKS, TOM	25.00		25.00	9	21.40	89
NECKS, HEN		W	23.00	6	23.00	6
BREASTS, B/S, TOM 3/	180.00		180.00	80	181.00	200
BREASTS, B/S, TOM--FRESH 3/	208.00-211.00		209.10	84	210.03	299
THIGH MEAT		F	69.97	36		
THIGH MEAT--FRESH	72.00-76.00		73.09	258	73.01	278
BREAST TRIM MEAT	124.00		124.00	4	122.33	24
SCAPULA MEAT	123.00-125.00		123.34	116	123.80	181
TENDERLOINS						
DESTRAPPED TENDERS	179.00		179.00	80	178.75	160
WING MEAT WITH SKIN	98.00		98.00	240	98.00	255
DESTRAPPED TENDERS--FRESH	205.00-210.00		209.23	146	209.52	248
MECHANICALLY SEPARATED 4/	20.00-22.00		20.67	120	20.50	160
MECHANICALLY SEPARATED--FRESH 4/	23.00-26.50		24.09	365	23.95	525
EXPORT TRADING						
DRUMSTICKS, TOMS	31.50		31.50	312	31.42	462
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	40.00		40.00	104	40.00	212
TAILS		R	31.50	40	31.50	40
MECHANICALLY SEPARATED 4/	21.00		21.00	20	21.00	20
THIGH MEAT - FROZEN	68.00		68.00	40	69.22	592

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.